

## American Hero Company Summary Report

CenterPoint Energy (CNP)				
<b>American Hero score<sup>1</sup></b> 415 (max score 500)	<b>Hero rank<sup>2</sup></b> 29 (out of 125)	<b>Date of Report</b> 12/31/15		
American Hero Companies highly reflect the Biblical values of Integrity, Humility, Diligence, Caring and Courage				

### Business summary

CenterPoint Energy Inc. is an electric and natural gas utility serving several markets in the states of Arkansas, Louisiana, Minnesota, Mississippi, Oklahoma, and Texas.

### Stock Performance<sup>3</sup>

	1 year	3 year	5 year	10 year
<b>CenterPoint Energy (CNP)<sup>4</sup></b>	<b>-17.41%</b>	<b>+3.15%</b>	<b>+7.65%</b>	<b>+7.42%</b>
<b>S&amp;P 500 Total Return<sup>5</sup></b>	<b>+1.38%</b>	<b>+15.13%</b>	<b>+12.57%</b>	<b>+7.31%</b>

### Values Scoring<sup>6</sup>

<b>Integrity 92%</b>	<b>Humility 76%</b>	<b>Diligence 64%</b>	<b>Caring 90%</b>	<b>Courage 79%</b>
Mission-Vision-Values Statements 24/27	Servant Leadership 23/30	Fiscal Responsibility 21/50	Employee Relations 46/55	Management's commitment to values 28/30
Mission-Vision-Values in Company Culture 43/48	Teamwork 21/30	Environmental Responsibility 14/15	Support of Family 27/30	Continuous Improvement 12/20
Awards & Recognition 30/30	Customer Relations 17/20	Quality Products 26/30	Giving 53/55	Ministry 23/30

### Values Highlights

#### Quotes:

- *At CenterPoint Energy, we believe strong business performance is driven by sound strategy, strong execution, and solid values. We're committed to our core values of **safety, integrity, accountability, initiative, and respect** for our customers, investors, employees and communities.*
- *Integrity - We do what is right for our customers, our communities, our shareholders, our partners, and each other. Without fail, we follow our values, our rules and policies, and the law.*
- *We will not compromise our values to meet financial plans or reach goals.*

#### Other:

- CenterPoint Energy was named a winner of the BBB International Torch Award for Ethics presented by the Council of Better Business Bureaus to recognize businesses exhibiting outstanding ethical practices.
- Company awards include: Top Innovation Award for Customer Engagement, Community Outreach recognition, Rebuilding Together-Houston, Most People Touched March Campaign, Alfred P. Sloan award for Business Excellence in Workplace Flexibility, Large Corporate Humanitarian Award and Patriot Award Employer Support of the Guard and Reserve.
- Scott Prochazka is president and chief executive officer of CenterPoint Energy. He serves on the President's Advisory Board for the University of St. Thomas and teaches youth Sunday school at his church.
- CenterPoint Energy employees joined forces with The Salvation Army, United Way, Metro Meals on Wheels and MN Food Share to provide energy assistance and conservation materials as well as weatherization kits to 1,700 families in need.
- Each year, CenterPoint Energy employees contribute an average of 128,000 volunteer service hours. Community support is integral to who and what we are as a company, and we wouldn't have it any other way.

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<sup>1</sup> This score represents the total points gained from our 500 point values scoring system. The total score may include penalty and bonus points. Companies are evaluated in the areas of five values; Integrity, Humility, Diligence, Caring and Courage. In order to qualify as an American Hero Company it must gain a minimum score of 380. This score is based primarily on the principles and values inherent in the company and not on the prospects for financial performance. CenterPoint Energy was added to our list of American Hero Companies on 10/21/09 and thus became eligible to be considered for investment, but it does not necessarily mean we have client funds currently invested in this particular stock.

<sup>2</sup> This number represents the values rank of the company at the time of this report. It does not necessarily represent our opinion on its potential for short or long term appreciation.

<sup>3</sup> Past performance is no assurance of future results; investing in equity markets involves risk. You could lose a significant portion or all of your original investment. Morningstar numbers as of 12/31/15.

<sup>4</sup> CenterPoint Energy (CNP) only represents one stock within our greater portfolio holdings; performance data is provided by Morningstar and is not representative of the performance of the entire American Values Investment portfolio in which CNP is included. These figures represent overall stock performance, do not represent actual client trading and may not be indicative of any client's actual account performance. The performance figures shown here for CNP reflect the reinvestment of dividends and other earnings. The performance data does not include management fees, brokerage fees and other expenses assessed by American Values Investments; if fees and expenses were included, performance would be less. These fees range between 1 and 3 percent per annum and would reduce the performance returns shown here by the actual fees charged to individual client accounts. There is no assurance that this company will maintain its "Hero" designation status or continue to be included in our portfolio. These performance figures do not represent actual trading and may not reflect the impact that material economic and market factors might have had on our decision making if we had actually managed client's accounts.

<sup>5</sup> The S&P 500 Index is an index of U.S. common stocks frequently used as a general measure of stock market performance and representative of the large cap universe. Indexes cannot be managed, performance assumes that all dividends are reinvested and you cannot invest directly in the index.

<sup>6</sup> The American Values Investments proprietary scoring for American Hero Companies uses utilizes an extensive process that includes a questionnaire of over 280 questions plus other proprietary methods to evaluate the company on five key values; Integrity, Humility, Diligence, Caring and Courage. The research primarily uses third party information gained by searching the internet for specific information about the company. There are times when direct contact with the company is used to gain information about the underlying principles upon which the company operates.